



**ARFIN INDIA LIMITED**

# **Investor Update – Q4 – 2025-26**



# Disclaimer



- Certain statements in this release concerning our future growth prospects are forward-looking statements within the meaning of applicable laws and regulations, and which involve a number of risks and uncertainties, beyond the control of the Company, that could cause actual results to differ materially from those in such forward-looking statements.
- The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, political instability and general economic conditions affecting our industry.
- Arfin India Limited, may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.
- The Company also expects the media to have access to all or parts of this release and the management's commentaries and opinions thereon, based on which the media may wish to comment and / or report on the same. Such comments and / or reporting maybe made only after taking due clearance and approval from the Company's authorized personnel. The Company does not take any responsibility for any interpretations / views / commentaries / reports which may be published or expressed by any media agency, without the prior authorization of the Company's authorized personnel.

# Financial Performance - Income Statement



CONSOLIDATED INCOME STATEMENT (₹ in Lakhs)	Quarter Ended		YEAR Ended		Growth %	
	31-Mar-26	31-Mar-25	31-Mar-26	31-Mar-25	Quarter	Year
Revenue From Operations	19,323.76	15,336.86	61,799.18	61,575.38	26.00%	0.36%
Other Operating Income	0.00	0.00	0.00	0.00		
<b>Revenue From Operations (Net of GST)</b>	<b>19,323.76</b>	<b>15,336.86</b>	<b>61,799.18</b>	<b>61,575.38</b>	<b>26.00%</b>	<b>0.36%</b>
COGS	15,732.20	13,159.12	51,121.94	51,672.20		
<b>Gross Profit</b>	<b>3,591.56</b>	<b>2,177.74</b>	<b>10,677.24</b>	<b>9,903.18</b>	<b>64.92%</b>	<b>7.82%</b>
<b>Gross Margin %</b>	<b>18.59%</b>	<b>14.20%</b>	<b>17.28%</b>	<b>16.08%</b>		
Employees Benefit Expense	252.91	239.13	952.73	908.05		
Power & Fuel	243.02	312.52	1,052.18	1,398.06		
Other Expenses	1,462.72	967.60	4,056.20	3,967.06		
<b>Total Expenses</b>	<b>1,958.65</b>	<b>1,519.25</b>	<b>6,061.11</b>	<b>6,273.17</b>		
Other Income	(22.59)	133.04	92.19	195.84		
<b>EBIDTA</b>	<b>1,610.32</b>	<b>791.53</b>	<b>4,708.32</b>	<b>3,825.85</b>	<b>103.44%</b>	<b>23.07%</b>
<b>EBIDTA %</b>	<b>8.33%</b>	<b>5.16%</b>	<b>7.62%</b>	<b>6.21%</b>		
Depreciation & Amortization Expenses	134.32	102.08	464.84	405.74		
EBIT	1,476.00	689.45	4,243.48	3,420.11		
Finance Costs	393.07	462.17	1,872.85	1,982.18		
<b>PBT</b>	<b>1,082.93</b>	<b>227.28</b>	<b>2,370.63</b>	<b>1,437.93</b>	<b>376.47%</b>	<b>64.86%</b>
<b>PBT %</b>	<b>5.60%</b>	<b>1.48%</b>	<b>3.84%</b>	<b>2.34%</b>		
Tax Expense	400.49	173.99	825.50	523.30		
<b>PAT</b>	<b>682.44</b>	<b>53.29</b>	<b>1,545.13</b>	<b>914.63</b>	<b>1180.62%</b>	<b>68.93%</b>
<b>PAT %</b>	<b>3.53%</b>	<b>0.35%</b>	<b>2.50%</b>	<b>1.49%</b>		
Basic Earning Per Share (₹)	0.40	0.03	0.90	0.54		
Diluted Earning Per Share (₹)	0.40	0.03	0.90	0.54		

# Statement of Assets and Liabilities



ARFIN INDIA LIMITED

## CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

( ₹ in Lakhs)

Particulars	As At March 31, 2026	As At March 31, 2025
<b>ASSETS</b>		
<b>NON CURRENT ASSETS</b>		
(a) Property, Plant and Equipment	7,414.45	6,369.30
(b) Capital Work-In-Progress	-	373.01
(c) Financial Assets		
(i) Investments	-	-
(ii) Loans	-	-
(iii) Others	124.24	100.30
(d) Other Non-Current Assets	33.67	19.81
	7,572.36	6,862.42
<b>CURRENT ASSETS</b>		
(a) Inventories	22,281.75	18,241.31
(b) Financial Assets		
(i) Investments	2.77	2.83
(ii) Trade Receivables	3,022.19	5,237.89
(iii) Cash and Cash Equivalents	31.12	61.66
(iv) Bank Balances Other Than (iii) Above	861.73	496.45
(v) Loans	1,285.73	1,996.48
(vi) Others Current Financial Assets	1.81	1.88
(c) Other Current Assets	2,080.56	1,520.20
	29,567.66	27,558.70
<b>TOTAL ASSETS</b>	37,140.02	34,421.12

# Statement of Assets and Liabilities



ARFIN INDIA LIMITED

## CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

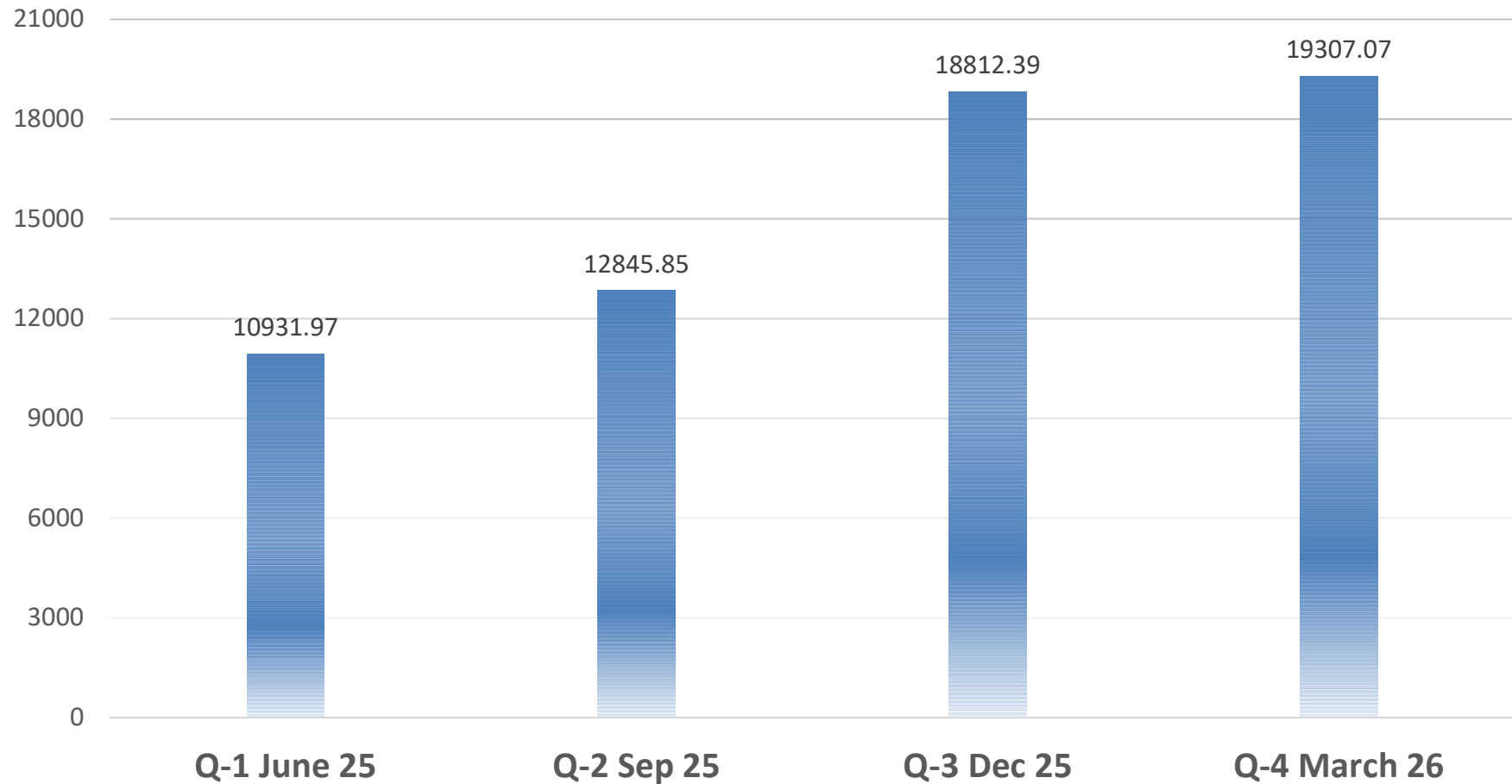
( ₹ in Lakhs)

Particulars	As At Mar 31, 2026	As At March 31, 2025
<b>EQUITY AND LIABILITIES</b>		
(a) Equity Share Capital	1,687.22	1,687.22
(b) Other Equity	15,347.46	13,990.57
	17,034.68	15,677.79
<b>LIABILITIES</b>		
<b>NON CURRENT LIABILITIES</b>		
(a) Financial Liabilities		
(i) Borrowings	1,713.72	2,294.26
(b) Provisions	69.22	44.03
(c) Deferred Tax Liabilities (Net)	876.29	522.16
	2,659.23	2,860.45
<b>CURRENT LIABILITIES</b>		
(a) Financial Liabilities		
(i) Borrowings	11,212.88	9,397.53
(ii) Trade Payables	5,871.14	6,319.73
(iii) Other Financial Liabilities	0.08	17.13
(b) Other Current Liabilities	40.85	27.81
(c) Provisions	321.16	120.68
	17,446.11	15,882.88
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>37,140.02</b>	<b>34,421.12</b>

# Growth In Revenue over the Quarter



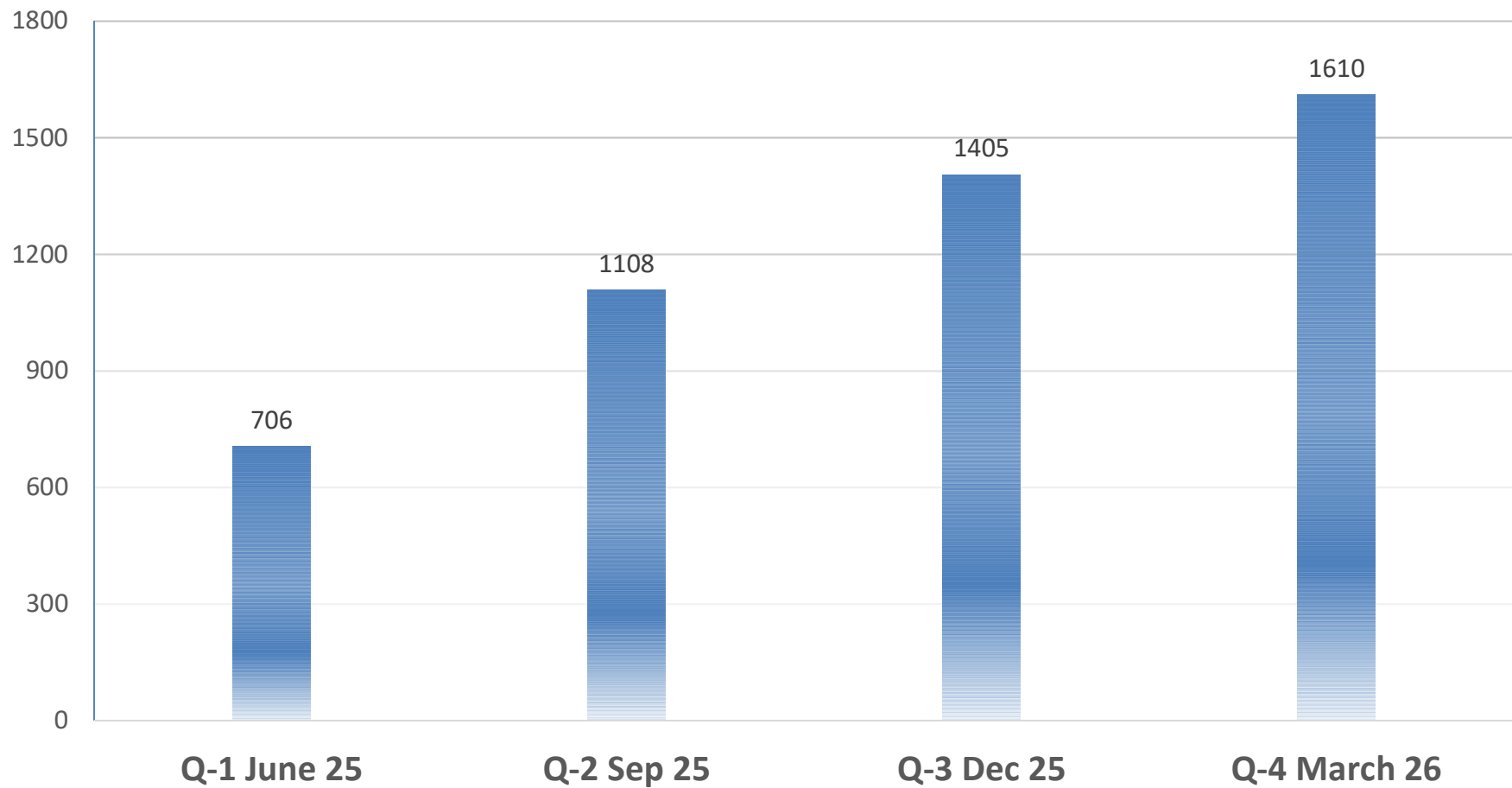
## REVENUE (₹ IN LAKHS)



# Growth In EBITDA over the Quarter



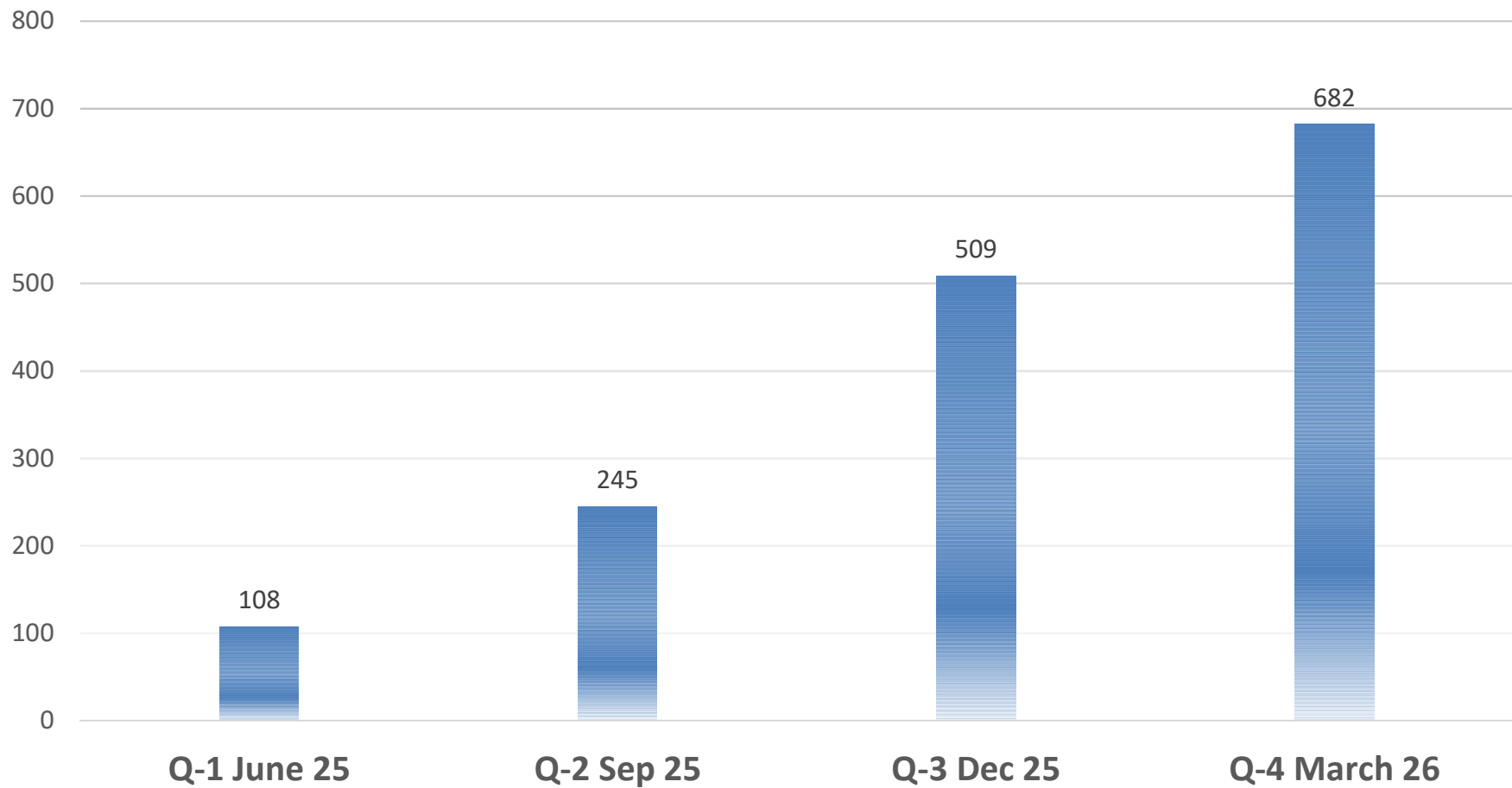
EBITDA (₹ IN LAKHS)



# Growth In Net Profit over the Quarter



## NET PROFIT (₹ IN LAKHS)



# Consolidated Financial Snapshot



## FY 2025-2026 Highlights

- The Company has reported **Net Income From Operations** of ₹ **61,799 Lakhs** during the year ended March 31, 2026 in compare to ₹61,575 Lakhs during the previous years ended March 31, 2025.
- Company has reported **EBIDTA** of ₹ **4,708 Lakhs** during the year ended March 31, 2026 in compare to EBIDTA of ₹ 3,826 Lakhs during the previous year ended March 31, 2025.
- The Company has reported **Profit Before Tax (PBT)** of ₹ **2,371 Lakhs** during the year ended March 31, 2026 in compare to PBT of ₹ 1,438 Lakhs during the previous year ended March 31, 2025.
- The Company has reported **Profit After Tax (PAT)** of ₹ **1,545 Lakhs** during the year ended March 31, 2026 in compare to PAT of ₹ 915 Lakhs during the previous year ended March 31, 2025.
- Basic and Diluted **Earnings Per Share** for the year was ₹ **0.92** Per Equity Shares.

# Standalone Financial Snapshot



## FY 2025-2026 Highlights

- The Company has reported **Net Income From Operations** of ₹ **62,490 Lakhs** during the year ended March 31, 2026 in compare to ₹ 61,575 Lakhs during the previous year ended March 31, 2025.
- Company has reported **EBIDTA** of ₹ **4,457 Lakhs** during the year ended March 31, 2026 in compare to EBIDTA of ₹ 3,826 Lakhs during the previous year ended March 31, 2025.
- The Company has reported **Profit Before Tax (PBT)** of ₹ **2,223 Lakhs** during the year ended March 31, 2026 in compare to PBT of ₹ 1,438 Lakhs during the previous year ended March 31, 2025.
- The Company has reported **Profit After Tax (PAT)** of ₹ **1,360 Lakhs** during the year ended March 31, 2026 in compare to PAT of ₹ 915 Lakhs during the previous year ended March 31, 2025.
- Basic and Diluted **Earnings Per Share** for the year was ₹ **0.81** Per Equity Shares.

# *Thank You*

**REGISTERED OFFICE**

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