



ARFIN INDIA LIMITED

Investor Update – Q3 – 2025-26



Disclaimer



- Certain statements in this release concerning our future growth prospects are forward-looking statements within the meaning of applicable laws and regulations, and which involve a number of risks and uncertainties, beyond the control of the Company, that could cause actual results to differ materially from those in such forward-looking statements.
- The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, political instability and general economic conditions affecting our industry.
- Arfin India Limited, may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.
- The Company also expects the media to have access to all or parts of this release and the management's commentaries and opinions thereon, based on which the media may wish to comment and / or report on the same. Such comments and / or reporting maybe made only after taking due clearance and approval from the Company's authorized personnel. The Company does not take any responsibility for any interpretations / views / commentaries / reports which may be published or expressed by any media agency, without the prior authorization of the Company's authorized personnel.

Financial Performance - Income Statement



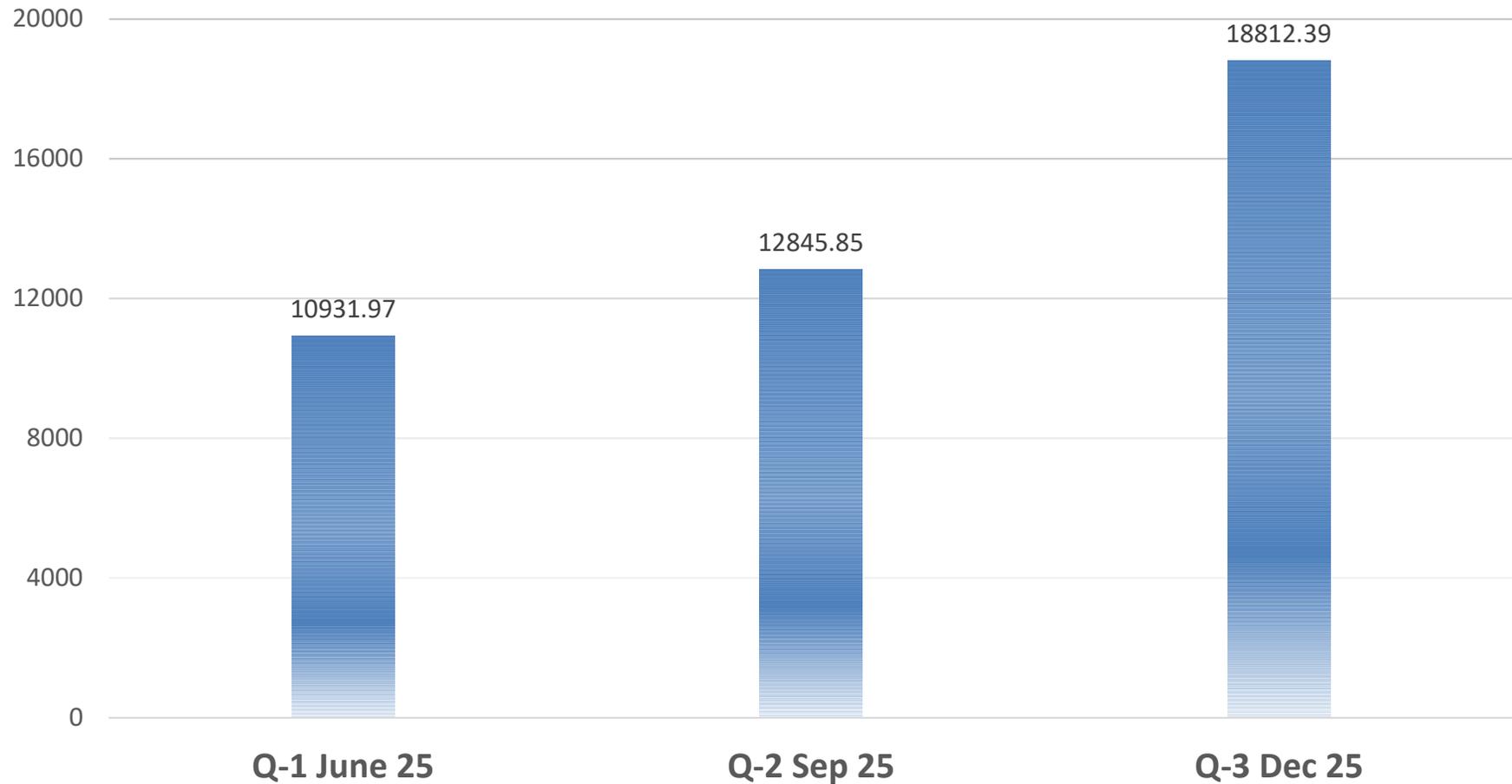
INCOME STATEMENT (₹ in Lakhs)

| Particulars | Consolidated Quarter Ended | | Standalone Quarter Ended | |
|---|-------------------------------|------------------|-----------------------------|------------------|
| | 31-Dec-25 | 31-Dec-24 | 31-Dec-25 | 31-Dec-24 |
| Revenue From Operations | 18,795.69 | 18,037.40 | 19,641.24 | 18,037.40 |
| Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 |
| Revenue From Operations (Net of GST) | 18,795.69 | 18,037.40 | 19,641.24 | 18,037.40 |
| COGS | 15,875.86 | 15,588.44 | 16,763.98 | 15,588.44 |
| Gross Profit | 2,919.83 | 2,448.96 | 2,877.26 | 2,448.96 |
| Gross Margin % | 15.53% | 13.58% | 14.65% | 13.58% |
| Employees Benefit Expense | 241.70 | 231.92 | 241.70 | 231.92 |
| Power & Fuel | 332.59 | 303.64 | 332.59 | 303.64 |
| Other Expenses | 956.84 | 818.87 | 948.55 | 818.87 |
| Total Expenses | 1,531.13 | 1,354.43 | 1,522.84 | 1,354.43 |
| Other Income | 16.70 | 13.83 | 14.06 | 13.83 |
| EBIDTA | 1,405.40 | 1,108.36 | 1,368.48 | 1,108.36 |
| EBIDTA % | 7.48% | 6.14% | 6.97% | 6.14% |
| Depreciation & Amortization Expenses | 114.24 | 102.15 | 114.24 | 102.15 |
| EBIT | 1,291.16 | 1,006.21 | 1,254.25 | 1,006.21 |
| Finance Costs | 515.39 | 556.03 | 514.94 | 556.03 |
| PBT | 775.77 | 450.18 | 739.31 | 450.18 |
| PBT % | 4.13% | 2.50% | 3.76% | 2.50% |
| Tax Expense | 266.63 | 147.10 | 257.71 | 147.10 |
| PAT | 509.14 | 303.08 | 481.60 | 303.08 |
| PAT % | 2.71% | 1.68% | 2.45% | 1.68% |
| Basic Earning Per Share (₹) | 0.30 | 0.18 | 0.29 | 0.18 |

Growth In Revenue over the Quarter



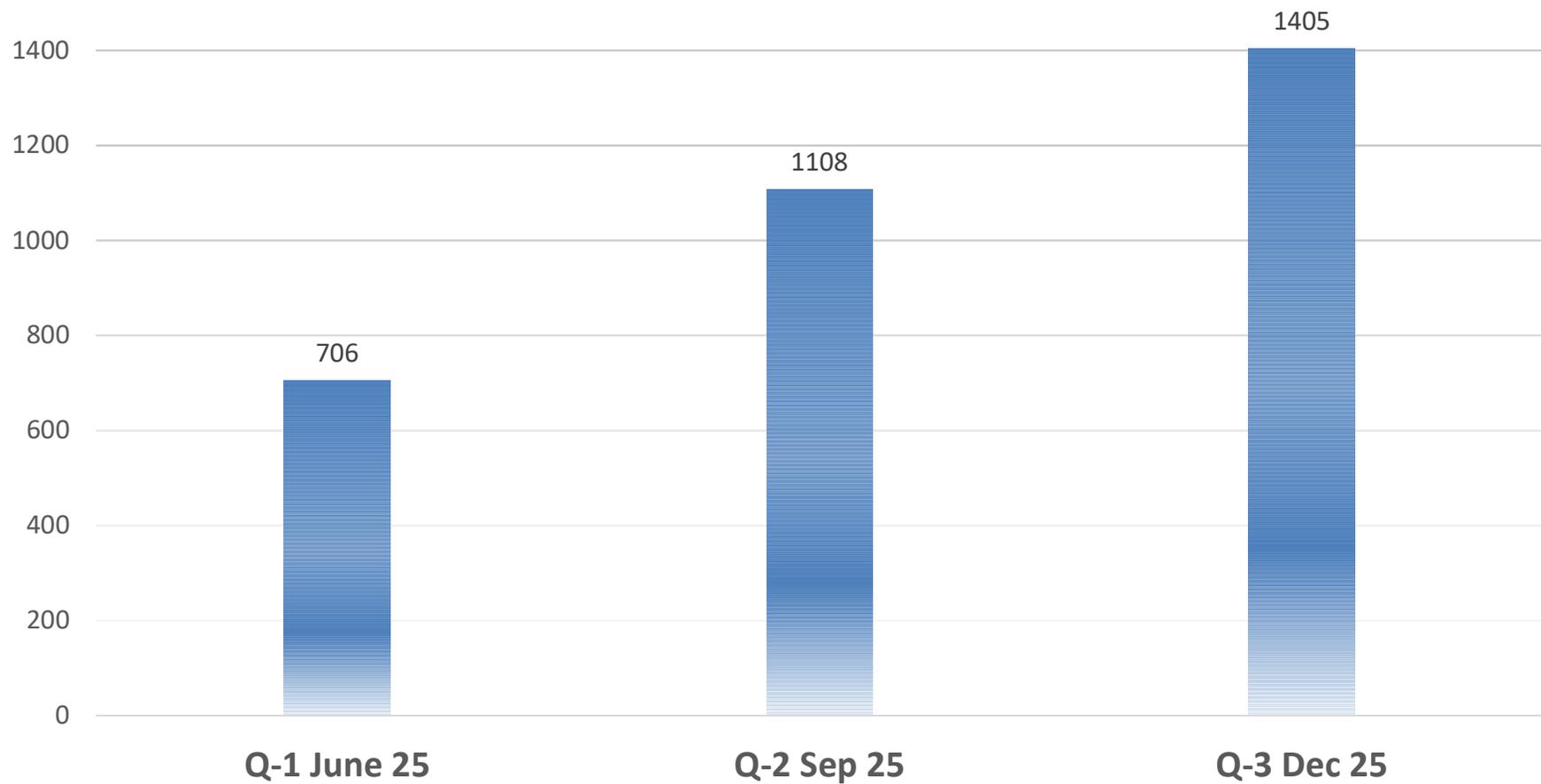
REVENUE (₹ IN LAKHS)



Growth In EBITDA over the Quarter



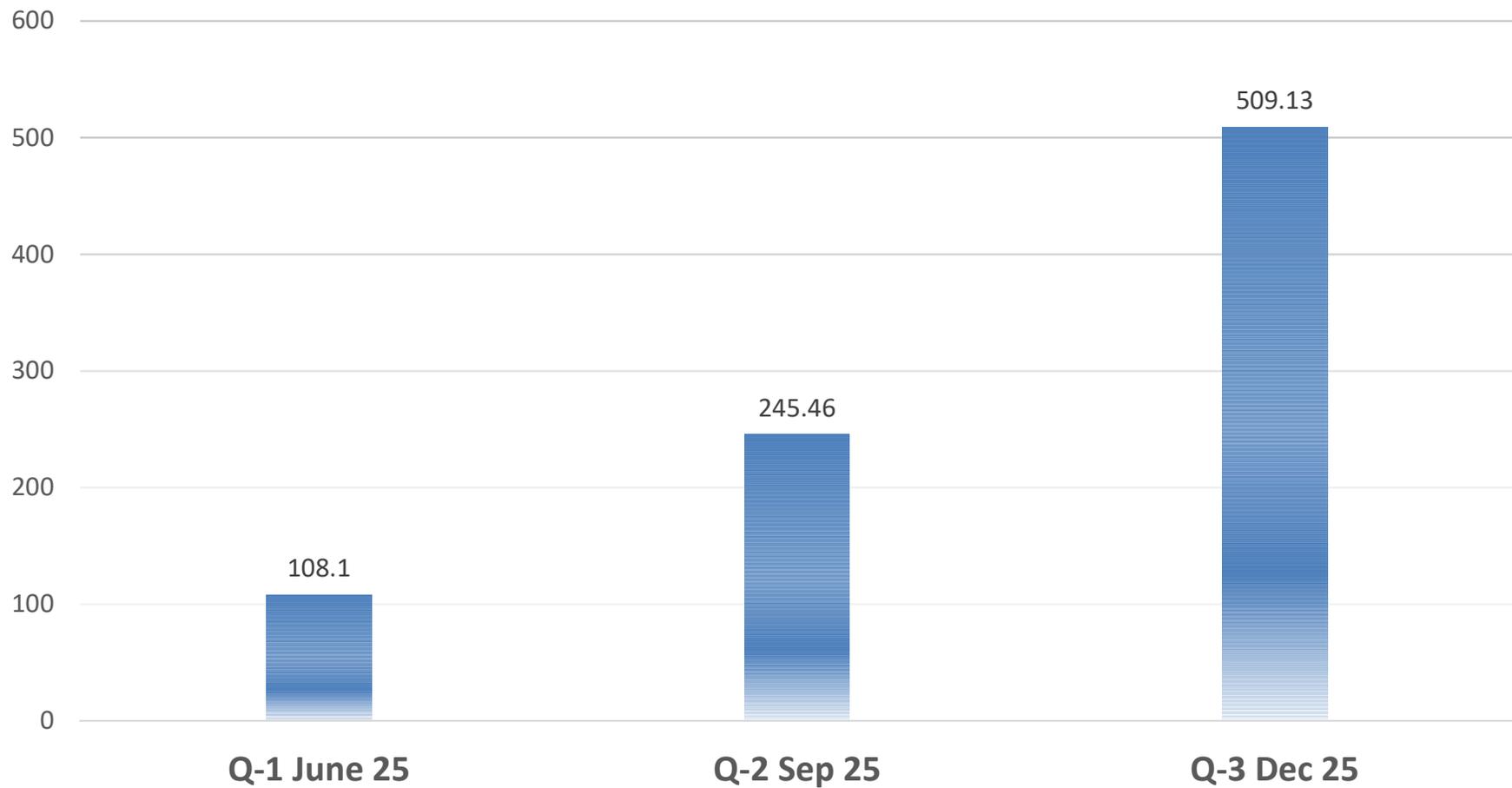
EBITDA (₹ IN LAKHS)



Growth In Net Profit over the Quarter



NET PROFIT (₹ IN LAKHS)



Consolidated Financial Snapshot



Q3 FY 2025-2026 Highlights

- The Company has reported Net Income From Operations of ₹18,796 Lakhs during the quarter ended December 31, 2025 in compare to ₹18,037 Lakhs during the previous year's quarter ended December 31, 2024.
- Company has reported EBIDTA of ₹ 1,405 Lakhs during the quarter ended December 31, 2025 in compare to EBIDTA of ₹ 1,108 Lakhs during the previous year's quarter ended December 31, 2024.
- The Company has reported Profit Before Tax (PBT) of ₹ 776 Lakhs during the quarter ended December 31, 2025 in compare to PBT of ₹ 450 Lakhs during the previous year's quarter ended December 31, 2024.
- The Company has reported Profit After Tax (PAT) of ₹ 509 Lakhs during the quarter ended December 31, 2025 in compare to PAT of ₹ 303 Lakhs during the previous year's quarter ended December 31, 2024.
- Basic and Diluted Earnings Per Share for the quarter was ₹ 0.30 Per Equity Shares.

Standalone Financial Snapshot



Q3 FY 2025-2026 Highlights

- The Company has reported Net Income From Operations of ₹ 19,641 Lakhs during the quarter ended December 31, 2025 in compare to ₹ 18,037 Lakhs during the previous year's quarter ended December 31, 2024.
- Company has reported EBIDTA of ₹ 1,368 Lakhs during the quarter ended December 31, 2025 in compare to EBIDTA of ₹ 1,108 Lakhs during the previous year's quarter ended December 31, 2024.
- The Company has reported Profit Before Tax (PBT) of ₹ 739 Lakhs during the quarter ended December 31, 2025 in compare to PBT of ₹ 450 Lakhs during the previous year's quarter ended December 31, 2024.
- The Company has reported Profit After Tax (PAT) of ₹ 482 Lakhs during the quarter ended December 31, 2025 in compare to PAT of ₹ 303 Lakhs during the previous year's quarter ended December 31, 2024.
- Basic and Diluted Earnings Per Share for the quarter was ₹ 0.29 Per Equity Shares.

Thank You

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