



ARFIN INDIA LIMITED

Investor Update – Q2 – 2025-26



Disclaimer



- Certain statements in this release concerning our future growth prospects are forward-looking statements within the meaning of applicable laws and regulations, and which involve a number of risks and uncertainties, beyond the control of the Company, that could cause actual results to differ materially from those in such forward-looking statements.
- The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, political instability and general economic conditions affecting our industry.
- Arfin India Limited, may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.
- The Company also expects the media to have access to all or parts of this release and the management's commentaries and opinions thereon, based on which the media may wish to comment and / or report on the same. Such comments and / or reporting maybe made only after taking due clearance and approval from the Company's authorized personnel. The Company does not take any responsibility for any interpretations / views / commentaries / reports which may be published or expressed by any media agency, without the prior authorization of the Company's authorized personnel.

Financial Performance - Income Statement



INCOME STATEMENT (₹ in Lakhs)

Particulars	Consolidated Quarter and Half Year Ended		Standalone Quarter and Half Year Ended	
	30-Sep-25	30-Sep-24	30-Sep-25	30-Sep-24
Revenue From Operations	12,793.68	14,911.03	12,803.70	14,911.03
Other Operating Income	0.00	0.00	0.00	0.00
Revenue From Operations (Net of GST)	12,793.68	14,911.03	12,803.70	14,911.03
COGS	10,420.02	12,071.10	10,530.89	12,071.10
Gross Profit	2,373.66	2,839.93	2,272.81	2,839.93
Gross Margin %	18.55%	19.05%	17.75%	19.05%
Employees Benefit Expense	228.39	219.47	228.39	219.47
Power & Fuel	223.69	368.05	223.69	368.05
Other Expenses	986.91	1,284.19	939.14	1,284.19
Total Expenses	1,438.99	1,871.71	1,391.22	1,871.71
Other Income	52.17	23.83	49.36	23.83
EBIDTA	986.84	992.05	930.95	992.05
EBIDTA %	7.71%	6.65%	7.27%	6.65%
Depreciation & Amortization Expenses	108.62	101.34	108.62	101.34
EBIT	878.22	890.71	822.33	890.71
Finance Costs	510.55	535.92	508.57	535.92
PBT	367.67	354.79	313.76	354.79
PBT %	2.87%	2.38%	2.45%	2.38%
Tax Expense	122.21	97.18	108.34	97.18
PAT	245.46	257.61	205.42	257.61
PAT %	1.92%	1.73%	1.60%	1.73%
Basic Earning Per Share (₹)	0.15	0.15	0.12	0.15

Consolidated Financial Snapshot



Q2 FY 2025-2026 Highlights

- The Company has reported Net Income From Operations of ₹12,794 Lakhs during the quarter ended September 30, 2025 in compare to ₹14,911 Lakhs during the previous year's quarter ended September 30, 2024.
- Company has reported EBIDTA of ₹ 986 Lakhs during the quarter ended September 30, 2025 in compare to EBIDTA of ₹ 992 Lakhs during the previous year's quarter ended September 30, 2024.
- The Company has reported Profit Before Tax (PBT) of ₹ 368 Lakhs during the quarter ended September 30, 2025 in compare to PBT of ₹354 Lakhs during the previous year's quarter ended September 30, 2024.
- The Company has reported Profit After Tax (PAT) of ₹ 245 Lakhs during the quarter ended September 30, 2025 in compare to PAT of ₹ 258 Lakhs during the previous year's quarter ended September 30, 2024.
- Basic and Diluted Earnings Per Share for the quarter was ₹ 0.15 Per Equity Shares.

Standalone Financial Snapshot



Q2 FY 2025-2026 Highlights

- The Company has reported Net Income From Operations of ₹12,804 Lakhs during the quarter ended September 30, 2025 in compare to ₹14,911 Lakhs during the previous year's quarter ended September 30, 2024.
- Company has reported EBIDTA of ₹ 930 Lakhs during the quarter ended September 30, 2025 in compare to EBIDTA of ₹ 992 Lakhs during the previous year's quarter ended September 30, 2024.
- The Company has reported Profit Before Tax (PBT) of ₹ 314 Lakhs during the quarter ended September 30, 2025 in compare to PBT of ₹354 Lakhs during the previous year's quarter ended September 30, 2024.
- The Company has reported Profit After Tax (PAT) of ₹ 205 Lakhs during the quarter ended September 30, 2025 in compare to PAT of ₹ 257 Lakhs during the previous year's quarter ended September 30, 2024.
- Basic and Diluted Earnings Per Share for the quarter was ₹ 0.12 Per Equity Shares.

Thank You

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