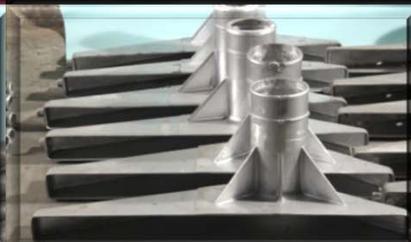
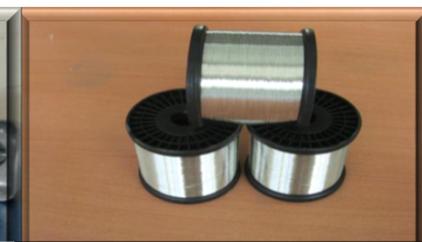




ARFIN INDIA LIMITED

Investor Update – Q1 - 2019-20



Disclaimer



- *Certain statements in this release concerning our future growth prospects are forward-looking statements within the meaning of applicable laws and regulations, and which involve a number of risks and uncertainties, beyond the control of the Company, that could cause actual results to differ materially from those in such forward-looking statements.*
- *The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, political instability and general economic conditions affecting our industry.*
- *Arfin India Ltd. may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.*
- *The Company also expects the media to have access to all or parts of this release and the management's commentaries and opinions thereon, based on which the media may wish to comment and / or report on the same. Such comments and / or reporting maybe made only after taking due clearance and approval from the Company's authorized personnel. The Company does not take any responsibility for any interpretations / views / commentaries / reports which may be published or expressed by any media agency, without the prior authorization of the Company's authorized personnel.*

Financial Performance - Income Statement



INCOME STATEMENT (₹ in Lakhs)	Quarter Ended		
	30-Jun-19	31-Mar-19	30-Jun-18
Particulars			
Revenue From Operations (Net of GST)	9,579.87	9,140.57	11,250.13
COGS	8,097.05	7,446.63	9,095.98
Gross Profit	1,482.82	1,693.94	2,154.15
Gross Margin %	15.48%	18.53%	19.15%
Employees Benefit Expenses	117.61	172.35	231.94
Power & Fuel	281.93	254.04	264.02
Other Expenses	550.33	1,113.65	830.08
Total Expenses	949.87	1,540.03	1,326.04
Other Income	10.97	4.35	20.81
EBIDTA	543.92	158.26	848.92
EBIDTA %	5.68%	1.73%	7.55%
Depreciation & Amortization Expenses	57.43	47.26	43.71
EBIT	486.49	111.00	805.21
Finance Costs	327.70	382.53	263.14
PBT	158.79	(271.53)	542.07
PBT %	1.66%	(2.97%)	4.82%
Tax Expense	53.23	(150.97)	205.69
PAT	105.56	(120.56)	336.38
PAT %	1.10%	(1.32%)	2.99%
Basic Earning Per Share (₹)	0.66	(0.76)	2.54
Diluted Earning Per Share (₹)	0.66	(0.76)	2.54

Financial Snapshot



Q1 FY20 Highlights

- The Company has reported Net Income From Operations of ₹ 9,580 Lakhs during the quarter ended June 30, 2019 in compare to ₹ 11,250 Lakhs during the previous year's quarter ended June 30, 2018.
- The Company has reported EBIDTA Margins of 5.68% of Net Sales during the quarter ended June 30, 2019.
- The Company has reported EBIDTA of ₹ 544 Lakhs and Profit After Tax of ₹ 106 Lakhs for the quarter ended June 30, 2019.
- Basic and Diluted Earnings Per Share for the quarter was ₹ 0.66 per share.

Thank You

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