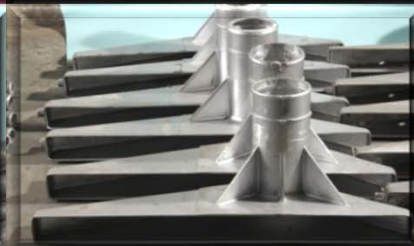
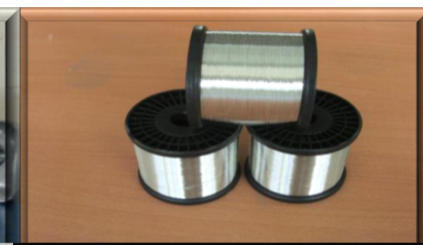
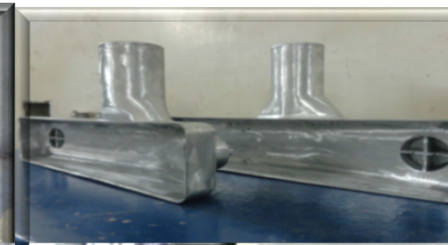




ARFIN INDIA LIMITED

Investor Update – Q1-2018-19



Financial Snapshot



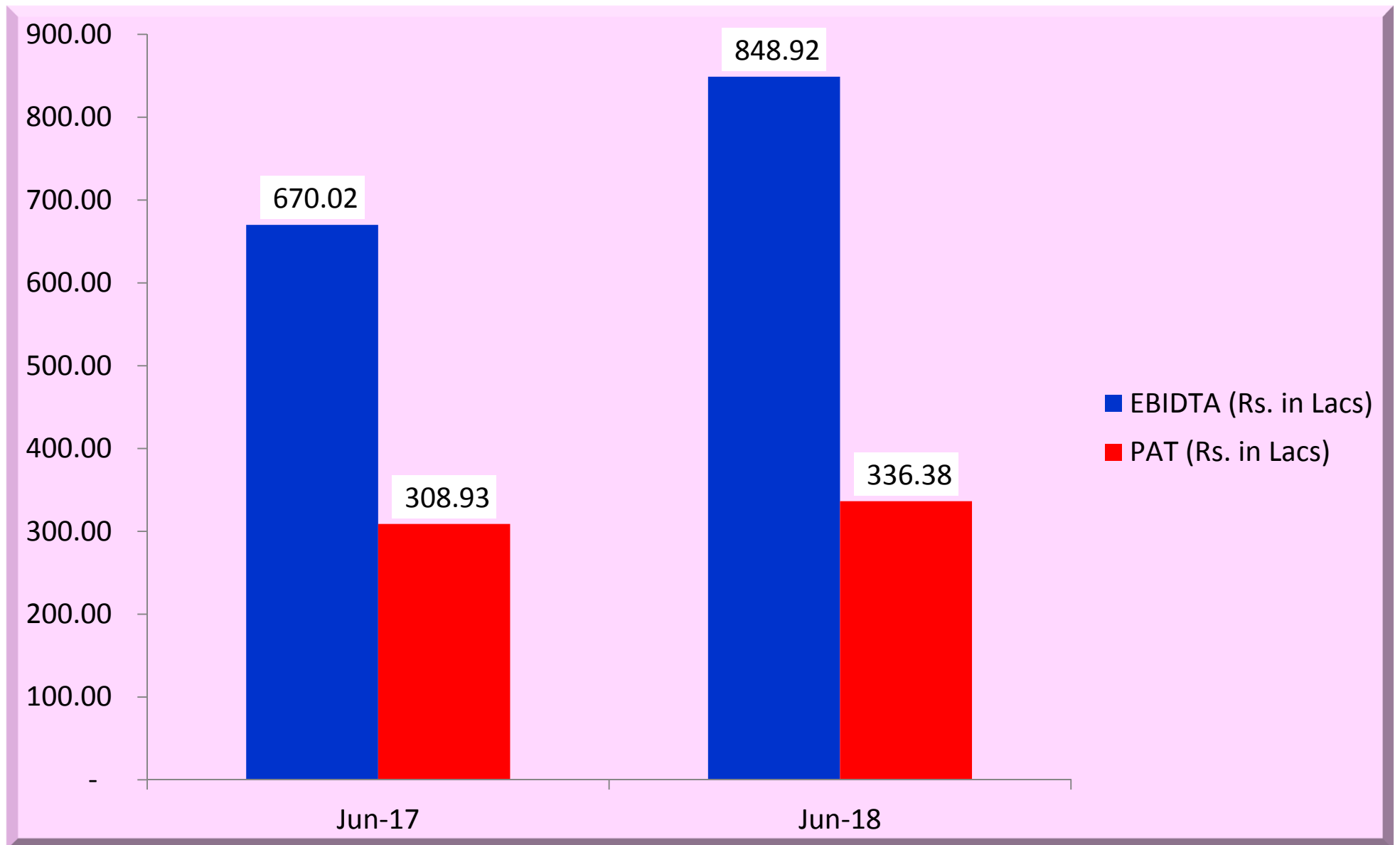
- The Company has reported Net Income from Operations of ₹ 11,204 Lacs for the quarter ended June 30, 2018 in compare to ₹ 8,612 Lacs for the previous year quarter ended June 30, 2017 registering year on year growth of 30.10%.
- EBIDTA for the quarter ended June 30, 2018 was ₹ 848.92 Lacs in compare to ₹ 670.02 Lacs for the previous year quarter ended June 30, 2017 registering year on year growth of 26.70%
- The Company has reported Profit After Tax of ₹ 336.38 Lacs for the quarter ended June 30, 2018 in compare to ₹ 308.93 Lacs for the previous year quarter ended June 30, 2017 registering year on year growth of 8.88%.
- Earnings Per Share (EPS) for the quarter ended June 30, 2018 was ₹ 2.54 per share.

Financial Performance - Income Statement



INCOME STATEMENT (₹ in Lakhs) Particulars	Quarter Ended		Growth % Quarter
	30-Jun-18	30-Jun-17	
Revenue From Operations	11,204.55	8,612.47	30.10%
COGS	9,095.98	7,347.01	
Gross Profit	2,108.57	1,265.46	66.62%
Gross Margin %	18.82%	14.69%	
Employees Benefit Expenses	231.94	90.19	
Power & Fuel	264.02	170.36	
Other Expenses	830.08	337.14	
Total Expenses	1,326.04	597.69	
Other Income	66.38	2.25	
EBIDTA	848.92	670.02	26.70%
EBIDTA %	7.58%	7.78%	
Depreciation & Amortization Expenses	43.71	41.70	
EBIT	805.21	628.32	
Finance Costs	263.14	155.03	
PBT	542.07	473.29	14.53%
PBT %	4.84%	5.50%	
Tax Expense	205.69	164.36	
PAT	336.38	308.93	8.89%
PAT %	3.00%	3.59%	
Basic & Diluted Earning Per Share (₹)	2.54	7.63	

EBIDTA & PAT (₹ in Lacs)



Thank You

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Disclaimer



- *Certain statements in this release concerning our future growth prospects are forward-looking statements within the meaning of applicable laws and regulations, and which involve a number of risks and uncertainties, beyond the control of the Company, that could cause actual results to differ materially from those in such forward-looking statements.*
- *The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, political instability and general economic conditions affecting our industry.*
- *Arfin India Ltd. may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.*
- *The Company also expects the media to have access to all or parts of this release and the management's commentaries and opinions thereon, based on which the media may wish to comment and/or report on the same. Such comments and/or reporting maybe made only after taking due clearance and approval from the Company's authorized personnel. The Company does not take any responsibility for any interpretations/ views/ commentaries /reports which may be published or expressed by any media agency, without the prior authorization of the Company's authorized personnel.*