



**ARFIN INDIA LIMITED**

# Investor Update – Q2 – 2021-22



# Disclaimer



- *Certain statements in this release concerning our future growth prospects are forward-looking statements within the meaning of applicable laws and regulations, and which involve a number of risks and uncertainties, beyond the control of the Company, that could cause actual results to differ materially from those in such forward-looking statements.*
- *The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, political instability and general economic conditions affecting our industry.*
- *Arfin India Limited, may, from time to time, make additional written and oral forward looking statements, including our reports to shareholders. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.*
- *The Company also expects the media to have access to all or parts of this release and the management's commentaries and opinions thereon, based on which the media may wish to comment and / or report on the same. Such comments and / or reporting maybe made only after taking due clearance and approval from the Company's authorized personnel. The Company does not take any responsibility for any interpretations / views / commentaries / reports which may be published or expressed by any media agency, without the prior authorization of the Company's authorized personnel.*

# Financial Performance - Income Statement



INCOME STATEMENT (₹ in Lakhs)	Quarter Ended		Half Year Ended		Growth %	
	30-Sep-21	30-Sep-20	30-Sep-21	30-Sep-20	Quarter	Annual
Revenue From Operations (Net of GST)	13,232.85	7,644.37	23,162.06	11,706.85	73.11%	97.85%
COGS	11,151.98	6,169.89	19,342.98	9,399.40		
<b>Gross Profit</b>	<b>2,080.87</b>	<b>1,474.48</b>	<b>3,819.08</b>	<b>2,307.45</b>	<b>41.13%</b>	<b>65.51%</b>
<b>Gross Margin %</b>	<b>15.73%</b>	<b>19.29%</b>	<b>16.49%</b>	<b>19.71%</b>		
Employees Benefit Expense	182.88	129.92	337.25	213.72		
Power & Fuel	396.94	216.65	676.07	323.87		
Other Expenses	883.80	663.30	1,687.11	1,000.16		
<b>Total Expenses</b>	<b>1,463.62</b>	<b>1,009.87</b>	<b>2,700.43</b>	<b>1,537.75</b>		
Other Income	12.15	20.62	17.31	130.69		
<b>EBIDTA</b>	<b>629.40</b>	<b>485.23</b>	<b>1,135.96</b>	<b>900.39</b>	<b>29.71%</b>	<b>26.16%</b>
<b>EBIDTA %</b>	<b>4.76%</b>	<b>6.35%</b>	<b>4.90%</b>	<b>7.69%</b>		
Depreciation & Amortization Expenses	82.56	70.18	164.63	139.94		
EBIT	546.84	415.05	971.33	760.45		
Finance Costs	293.74	273.30	592.63	583.76		
<b>PBT</b>	<b>253.10</b>	<b>141.75</b>	<b>378.70</b>	<b>176.68</b>	<b>78.55%</b>	<b>114.34%</b>
<b>PBT %</b>	<b>1.91%</b>	<b>1.85%</b>	<b>1.63%</b>	<b>1.51%</b>		
Tax Expense	16.14	39.18	31.66	69.34		
<b>PAT</b>	<b>236.96</b>	<b>102.57</b>	<b>347.04</b>	<b>107.34</b>	<b>131.02%</b>	<b>223.31%</b>
<b>PAT %</b>	<b>1.79%</b>	<b>1.34%</b>	<b>1.50%</b>	<b>0.92%</b>		
Basic Earning Per Share (₹)	1.49	0.65	2.18	0.68		
Diluted Earning Per Share (₹)	1.49	0.65	2.18	0.68		

# Financial Snapshot



## Q2 FY22 Highlights

- The Company has reported Net Income From Operations of ₹ 13,233 Lakhs during the quarter ended September 30, 2021 with year on year growth of 73% in compare to ₹ 7,644 Lakhs during the previous year's quarter ended September 30, 2020.
- The Company has reported EBIDTA of ₹ 629 Lakhs during the quarter ended September 30, 2021 with year on year growth of 30% in compare to EBIDTA of ₹ 485 Lakhs during the previous year's quarter ended September 30, 2020.
- The Company has reported Profit After Tax (PAT) of ₹ 237 Lakhs during the quarter ended September 30, 2021 with year on year growth of 131% in compare to PAT of ₹ 103 Lakhs during the previous year's quarter ended September 30, 2020.
- Basic and Diluted Earnings Per Share for the quarter was ₹ 1.49 Per Equity Share.

# Financial Snapshot



## H1 FY22 Highlights

- The Company has reported Net Income From Operations of ₹ 23,162 Lakhs during the half year ended September 30, 2021 with year on year growth of 98% in compare to ₹ 11,707 Lakhs during the previous year's half year ended September 30, 2020.
- The Company has reported EBIDTA of ₹ 1,136 Lakhs during the half year ended September 30, 2021 with year on year growth of 26% in compare to EBIDTA of ₹ 900 Lakhs during the previous year's half year ended September 30, 2020.
- The Company has reported Profit After Tax (PAT) of ₹ 347 Lakhs during the half year ended September 30, 2021 with year on year growth of 223% in compare to PAT of ₹ 107 Lakhs during the previous year's half year ended September 30, 2020.
- Basic and Diluted Earnings Per Share for the half year was ₹ 2.18 Per Equity Share.

# *Thank You*

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